



# Income Solutions® Lifetime Income Platform

## What is Income Solutions®?

Income Solutions® is an independent annuity marketplace offering simple tools to help you evaluate turning a portion of your retirement savings into a guaranteed monthly income for your lifetime. Through the Hueler Income Solutions® platform you can evaluate lifetime income annuities, compare features, personalize your lifetime income quote and create a paycheck for life.

## Benefits of Income Solutions®:

Income Solutions® is available to all current and former employees who have a balance in a company sponsored benefit plan.

- **Objective comparison:** allows you to compare lifetime income quotes from multiple well-known insurance companies.
- **Low-cost:** competitive pricing maximizes income results.
- **Flexibility and choice:** the ability to personalize your quotes and lifetime income stream to meet your needs.
- **Education-focused:** supports informed decision-making, with tools, explanations, and access to lifetime income specialists if help is needed.

### Traditional 4% Drawdown vs. Monthly Income from \$100,000 Savings

|   | Monthly Income | Annual Income |
|---|----------------|---------------|
| 4% Drawdown   | \$333          | \$4,000       |
| Single Life Only, Male, \$100,000 Deposit<br>Purchased at Age 65            | \$656*         | \$7,872*      |
| Joint & Survivor (100%) Life Only, \$100,000 Deposit<br>Purchased at Age 65 | \$574*         | \$6,888*      |

\*Income Annuity Quotes from Income Solutions® priced as of 1/28/2026, subject to change based on market conditions.

## How to Access Income Solutions®:

Login to: **NetBenefits Account** and on the Home Page select **Create Lifetime Income Options**

Contact a lifetime income specialist at: 1-866-297-9835 or [helpcenter@incomesolutions.com](mailto:helpcenter@incomesolutions.com)

